

Basics of PeopleSoft FLUID User Interface

Fluid Banner

The fluid banner is the equivalent of the portal header. It provides constant access to fluid navigational features and application features. It creates a consistent look and feel between classic and fluid applications. It is controlled by branding themes and style sheets.

The options available differ depending on what device you are on. Small Form Factor devices (smart phones) will display fewer menu options than a device that could mimic a lot, but not all of the functionality of a large form factor device (desktops, laptops) such as a tablet would offer (e.g. the tablet will display the navbar whereas the cell phone will not).

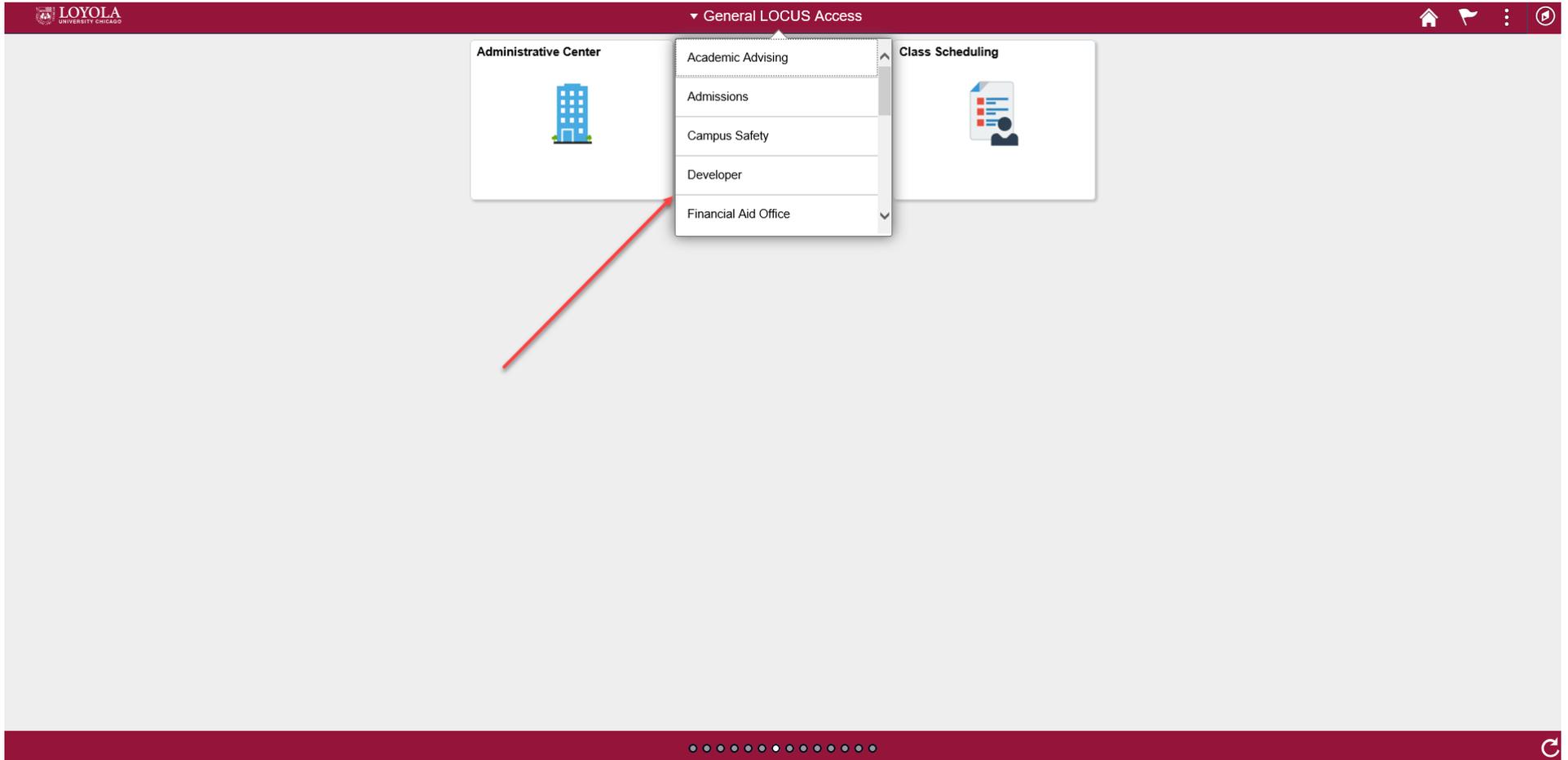


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|---|--|
| <p>Home</p>  | <p>The Home button takes you back to your original landing page.</p> |
| <p>Actions</p>  <p>- aka Action Menu</p> | <p>The Actions List button displays a list of actions you can perform. Other than Sign Out, the options on the Actions List differ depending on whether you are on a homepage or a transaction page. Examples of available actions on a homepage are (My Preferences, Help, Sign-out) Examples of available actions on a transaction page are (Add to Favorite, My Preferences, Sign-out)</p> |
|  <p>- Global Search</p> | <p>Click on the Global Search Icon to Access the PeopleSoft Search Framework to search the enterprise menu in LOCUS.</p> |
| <p>NavBar</p>  <p>- aka the Compass</p>  | <p>The NavBar button displays the navigation bar. On initial access of NavBar, a side page with additional navigational options displays.</p> <p>Recent Places displays links to the five most recent pages in the application you visited</p> <p>My Favorites displays any specified favorite pages.</p> <p>Navigator displays the traditional menu structure as you would see when accessing PeopleSoft in classic mode and using the Main Menu. Enables you to navigate through the set of links just as you would use the Main Menu of classic PeopleSoft applications. The hierarchy of links remains in the same order as the Main Menu.</p> <p>NOTE: The new FLUID NavBar functionality gets rid of the old Breadcrumbs in Classic.</p> |

What is a PeopleSoft FLUID Homepage?

Fluid homepages appear when you log in to the PeopleSoft system.

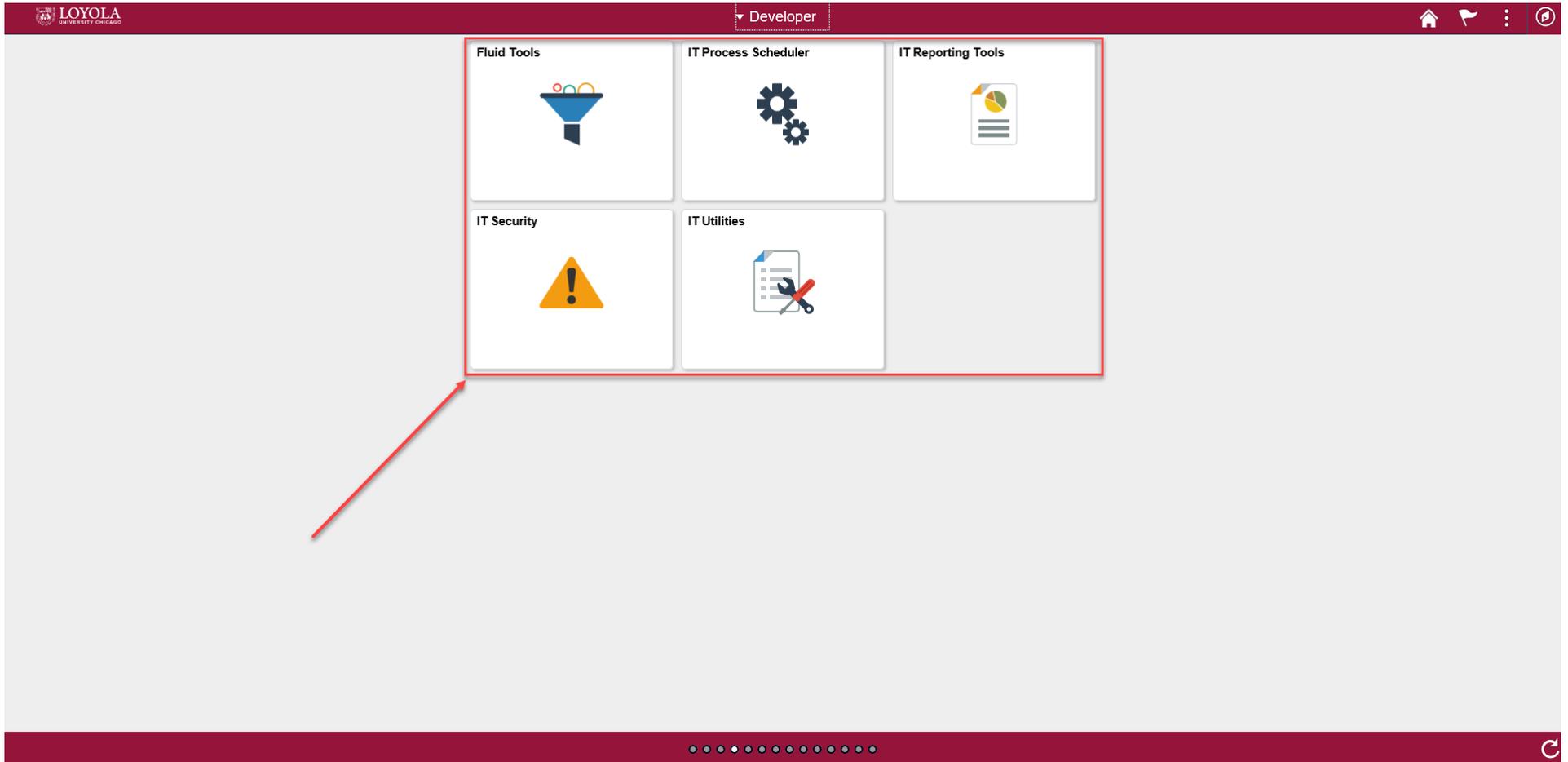
Homepages consist of a collection of tiles that show information to the end-user, and enable an easy way to navigate around the system. Homepages can be organized and delivered to end-users with tile content appropriate for specific roles, such as student, advisor, and administrator.



What are PeopleSoft FLUID Tiles?

Tiles provide a new PeopleSoft navigational and informational structure. Tiles allow users a quick way to perform routine tasks, such as decision making or monitoring. Tiles give users direct access to targeted transactions.

The following is an example of a Fluid homepage containing tiles that users can view for high-level information and completing tasks.



Can't find what you're looking for on a Homepage or a tile? Use the Navigator

Click on the NavBar Icon (aka Compass icon)

Click on the Navigator (the blue sheet)

The screenshot displays the Student Homepage interface. At the top left is the Loyola University Chicago logo. The main header area contains the text "Student Homepage" and navigation icons for home, search, flags, and a menu. The main content area is a grid of eight tiles: Academic Progress (with a bar and line chart icon), Academic Records (with a document and pencil icon), Financial Aid (with a document and money icon), Financial Account (with a building and money icon), Manage Classes (with a calendar icon), Profile (with a document and pencil icon), Tasks (with a warning triangle icon and the text "No current tasks"), and Student External System (with a green checkmark icon). On the right side, there is a vertical "NavBar" containing icons for "Recent Places" (calendar), "My Favorites" (star), and "Navigator" (blue sheet icon). Two red arrows point from the top right of the main grid to the "NavBar" icons: one points to the top right corner of the grid area, and another points to the "Navigator" icon.

LOYOLA UNIVERSITY CHICAGO

Student Homepage

Academic Progress

Academic Records

Financial Aid

Financial Account

NavBar

Recent Places

My Favorites

Navigator

Manage Classes

Profile

Tasks

Student External System

No current tasks

PSS 2991 - FLUID

The Navigator is the Replacement for the Old Enterprise Menu



Menu

Search:

- ▶ My Favorites
- ▶ HighPoint
- ▶ Self Service
- ▶ Campus Community
- ▶ Student Recruiting
- ▶ Student Admissions
- ▶ Records and Enrollment
- ▶ Curriculum Management
- ▶ Financial Aid
- ▶ Student Financials

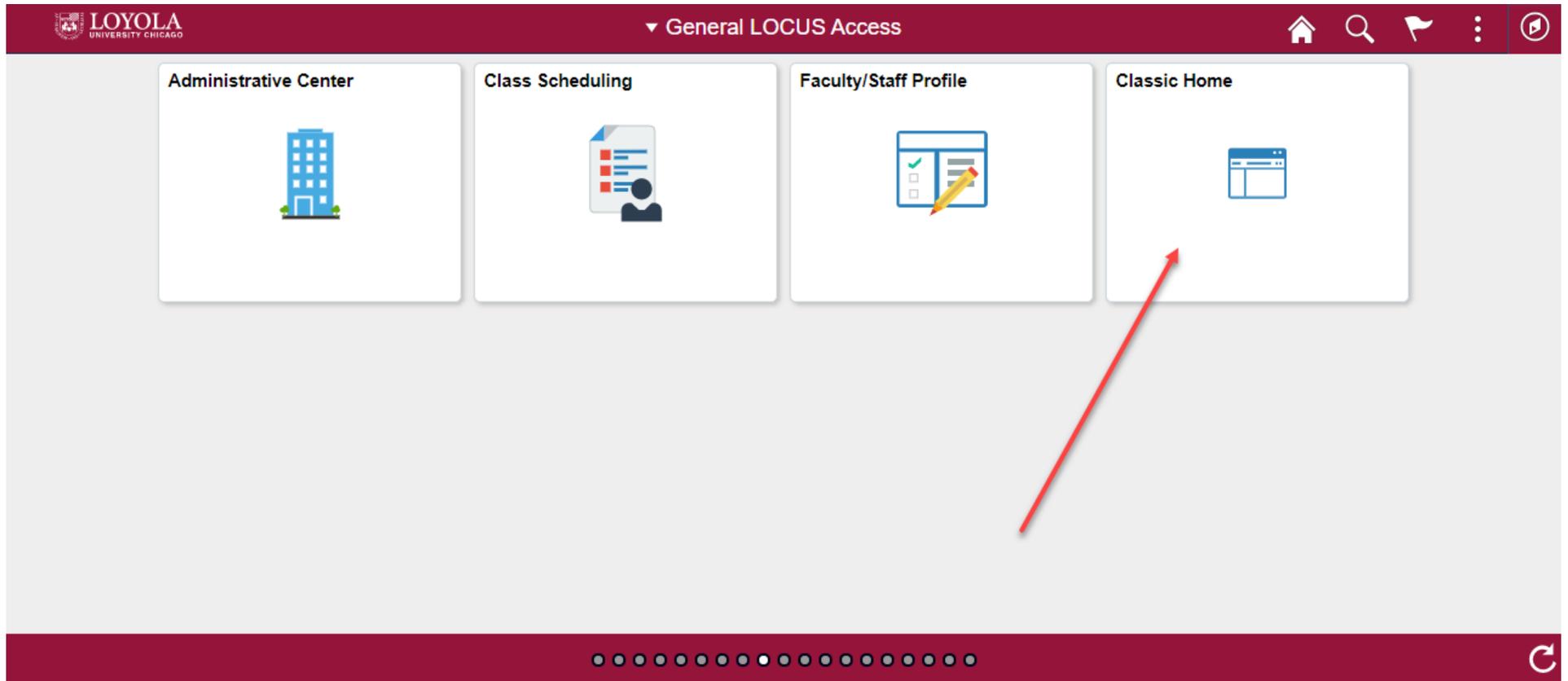
NavBar: Navigator

| | |
|--|--|
|  Recent Places | HighPoint > |
| | Self Service > |
|  My Favorites | Campus Community > |
| | Student Recruiting > |
|  Navigator | Student Admissions > |
| | Records and Enrollment > |
| | Curriculum Management > |
| | Financial Aid > |
| | Student Financials > |

NOTE: If you still find using the Navigator a bit complex, go back to the Classic Menu, just keep in Mind Breadcrumbs are now gone.

To access the Classic Menu You can do it one of two ways:

Option 1: Select the General LOCUS Access Homepage and Click on the Classic Home Tile



Option 2: Go to the Navigator and Scroll All the Way to the Bottom Select the Classic Home Content Reference

The screenshot displays the 'General LOCUS Access' interface for Loyola University Chicago. The top header includes the university logo and navigation icons. The main content area features three large tiles: 'Administrative Center', 'Class Scheduling', and 'Faculty/Staff Profile'. On the right side, a 'NavBar: Navigator' panel is open, listing several menu items. A red arrow points from the 'My Favorites' section to the 'Classic Home' item.

LOYOLA UNIVERSITY CHICAGO

General LOCUS Access

Administrative Center

Class Scheduling

Faculty/Staff Profile

NavBar: Navigator

- Recent Places
- My Favorites
- Navigator

- Guest Users
- Classic Home
- Usage Monitoring
- Change My Password
- My Preferences
- My System Profile
- My Dictionary
- My Feeds